

# HARRIS myCFO®

Doug Anderson is a Director with Harris myCFO Investment Advisory Services, LLC. Doug is responsible for the development of innovative solutions that enable clients to achieve their investment goals. His work helps inform the asset allocation strategy Harris myCFO® provides to all its clients. He joined Harris myCFO in 2002, and has spent nearly 20 years working in financial services. Doug has also specialized in management consulting and product development at Ernst & Young, Asset Strategy Consulting and InvestorForce. Doug's ongoing mission is to constantly improve and innovate the Investment Advisory Services group's advice, deliverables and internal processes to better serve Harris myCFO clients.

A graduate of the University of California, Los Angeles, Doug holds a BA in Economics and Business.

Doug has been a member of the San Francisco CFA Society since 2001.

Doug lives with his wife and three children in Lafayette, CA.



## DOUGLAS L. ANDERSON, CFA

Director, Harris myCFO  
Investment Advisory  
Services, LLC

Tel: 415.354.5040  
[doug.anderson@harrismycfo.com](mailto:doug.anderson@harrismycfo.com)

Harris myCFO  
2200 Geng Road, Suite 100  
Palo Alto, CA 94303

### Harris myCFO® | A Knowledge of Wealth™

Integrated wealth management with independent investment advisory services and the comprehensive capabilities of a multi-family office.

- INVESTMENT ADVISORY
- ESTATE AND TRUST ADVISORY
- TAX PLANNING
- PHILANTHROPIC PLANNING
- FAMILY EDUCATION
- CAPITAL ADVISORY SERVICES AND CUSTOM BANKING
- RISK MANAGEMENT AND INSURANCE ADVISORY
- FINANCIAL REPORTING AND EXPENSE MANAGEMENT

