

J.B. Hayes

Investment Advisory Services



J.B. HAYES, CFA
Director
Private Markets Research
CTC | myCFO
4380 SW Macadam Avenue
Suite 400
Portland, OR 97239
Tel. 503.228.4300
jb.hayes@ctcmcyfo.com

J.B. Hayes is a Director of Private Markets Research with CTC | myCFO, an integrated wealth management provider that serves ultra-affluent individuals, families and family offices across their tax, estate, investment, philanthropic, risk and family capital needs.

CTC | myCFO serves over 300 wealthy individuals and families across the United States and internationally, and oversees more than \$41 billion in assets under management or advisement, with an additional \$43 billion in assets under custody and administration.

J.B. joined the organization in 2001 and brings 14 years of experience in the financial services industry. As a Co-Director of Private Markets Research, J.B. leads the research efforts and recommendations associated with our clients' implementation of private markets managers within their portfolios. J.B.'s primary responsibilities include manager sourcing, due diligence, selection and supervision across all private market segments.

Prior to joining CTC | myCFO, J.B. was with the Private Client Group at Merrill Lynch.

Mr. Hayes is a CFA charter holder and a member of the CFA Society of Portland. He received a BS in Business with a focus on finance from the University of Oregon.

J.B. lives in Portland, Oregon with his wife and two children.



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