# HARRIS myCFO®

Ron Gong is a Managing Director in the Palo Alto office of Harris myCFO, leading an integrated team of wealth management professionals who serve clients throughout Silicon Valley and the US.

Ron has over 25 years of tax experience helping affluent clients manage a broad range of personal wealth matters including pre-liquidity planning, stock option taxation, tax planning and compliance, wealth transfer strategies, real estate transactions, and charitable planning.

Ron's background with a Big 5 international accounting firm and over a decade at Harris myCFO allows him to combine his tax and extensive business knowledge to provide clients with a single comprehensive wealth management resource.

Ron is a senior member of the firm's Executive Management Committee and Family Office Services leadership team. He also serves as a member of several firm wide initiatives involving thought leadership and innovation.

Ron is a member of the American Institute of Certified Public Accountants and the California Society of CPAs. He earned a bachelor's degree in Accounting and Business Administration from Fresno State University. He is an honorary member of Beta Alpha Psi and has been serving as an accounting area board member in the Orfalea School of Business at Cal Poly San Luis Obispo for over twenty years.

## RONALD GONG

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**Harris myCFO® | A Knowledge of Wealth™**

Integrated wealth management with independent investment advisory services and the comprehensive capabilities of a multi-family office.

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- ESTATE AND TRUST ADVISORY
- TAX PLANNING
- PHILANTHROPIC PLANNING
- FAMILY EDUCATION
- CAPITAL ADVISORY SERVICES AND CUSTOM BANKING
- RISK MANAGEMENT AND INSURANCE ADVISORY
- FINANCIAL REPORTING AND EXPENSE MANAGEMENT

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