

HARRIS myCFO®

Working in the financial services industry for the past 14 years, Jesse Segreto has built an impressive foundation in portfolio management and investment advisory services. His personal dictum, "Get things done," fuels his drive to provide timely investment advice and implement investment plans for his clients. Jesse joined Harris myCFO Investment Advisory Services, LLC in 2009.

In 2003, Jesse became a CERTIFIED FINANCIAL PLANNER™ Certificant. He completed the UBS Financial Services Portfolio Management Program in 2005 and, in 2006, became a CFA® charterholder.

Jesse is a graduate of the University of California, Santa Barbara, where he earned a BA with Highest Honors in History. A Regents Scholar, Jesse received the College Honors Program Research Award, as well as the A. Russell Buchanan Award for superior scholarship in history.

Jesse is married and makes his home in San Francisco, CA. He enjoys spending free time playing basketball and golf.



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